

Non-Binding Letter of Intent

Buyer**Seller****Business / assets****Date**

Term	Proposal
Purchase price	
Payment structure	
Due diligence period	
Conditions	
Target closing	
Exclusivity (binding)	
Confidentiality (binding)	
Expiry of this letter	

Except for exclusivity and confidentiality, this letter is not binding. A binding agreement exists only when a definitive agreement is signed.

**Buyer signature /
date****Seller signature /
date****Notes**