

# Non-Binding Letter of Intent

Buyer

Seller

Business / assets

Date

| Term                      | Proposal |
|---------------------------|----------|
| Purchase price            |          |
| Payment structure         |          |
| Due diligence period      |          |
| Conditions                |          |
| Target closing            |          |
| Exclusivity (binding)     |          |
| Confidentiality (binding) |          |
| Expiry of this letter     |          |

Except for exclusivity and confidentiality, this letter is not binding. A binding agreement exists only when a definitive agreement is signed.

Buyer signature /  
date

Seller signature /  
date